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MEDIA RELEASE

Morgan Stanley's Institutional Consulting Arm, Graystone Consulting, to Provide Investment Advisory Services for The Foundation for Fresno Unified Students

Graystone Consulting has been selected to provide investment advisory services for The Foundation for Fresno Unified Students. Through these funds, the Foundation invests in scholarships, student mental health, technology education, and school site support—advancing its vision of every Fresno Unified student being equipped and inspired to achieve their full potential, supported by a community committed to their success.

"Partnering with Graystone Consulting allows us to expand the reach and sustainability of our work for Fresno Unified students," said Wendy McCulley, CEO of The Foundation for Fresno Unified Students.

"Together, we're advancing initiatives that open doors to higher education, support student wellness, and build strong learning environments across our district."

Fresno Unified is California's third-largest school district. To date, The Foundation for Fresno Unified Students has awarded more than \$1.2 million in scholarships to deserving students. The Foundation received a significant boost when philanthropist MacKenzie Scott donated \$20 million to support its mission in 2022.

"Our team is honored to partner with The Foundation for Fresno Unified Students," said Chad Bolick, Executive Director at Graystone Consulting. "We are committed to helping the foundation achieve its long-term financial goals and ensuring that these vital funds continue to grow and benefit generations of Fresno Unified students."

<u>Graystone Consulting</u> is one of the largest institutional consulting firms in the country, providing comprehensive investment advisory services to endowments, foundations, and nonprofit organizations as well as other institutional clients. The firm brings decades of experience in portfolio management, risk analysis, and fiduciary oversight, with a mission to help clients achieve sustainable, mission-driven outcomes.

"Through disciplined investment strategies and thoughtful stewardship, we aim to help the foundation maximize its impact on students' futures," Chad Bolick added.

The Foundation for Fresno Unified Students is on a mission to empower every Fresno Unified student to reach their full potential by creating opportunities for growth, learning, and achievement inside and beyond the classroom.

As the strategic fundraising partner for Fresno Unified, the Foundation is working with schools, the district, and the entire community to accelerate progress for students through the funding of high-impact investments that foster equity, innovation, and excellence across all schools.

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